Electrifying your fleet

Joint Stakeholder Session with SP Energy Networks and SSEN

23 March 2022









Powering our community



Slido: #EVFLEET22

Housekeeping



To avoid bandwidth issues, please only use video during Q&A sessions

Please stay on mute whilst presentations are delivered

Please participate freely in the discussions, using the chat box at any time If you have any technical queries let us know through the chat function

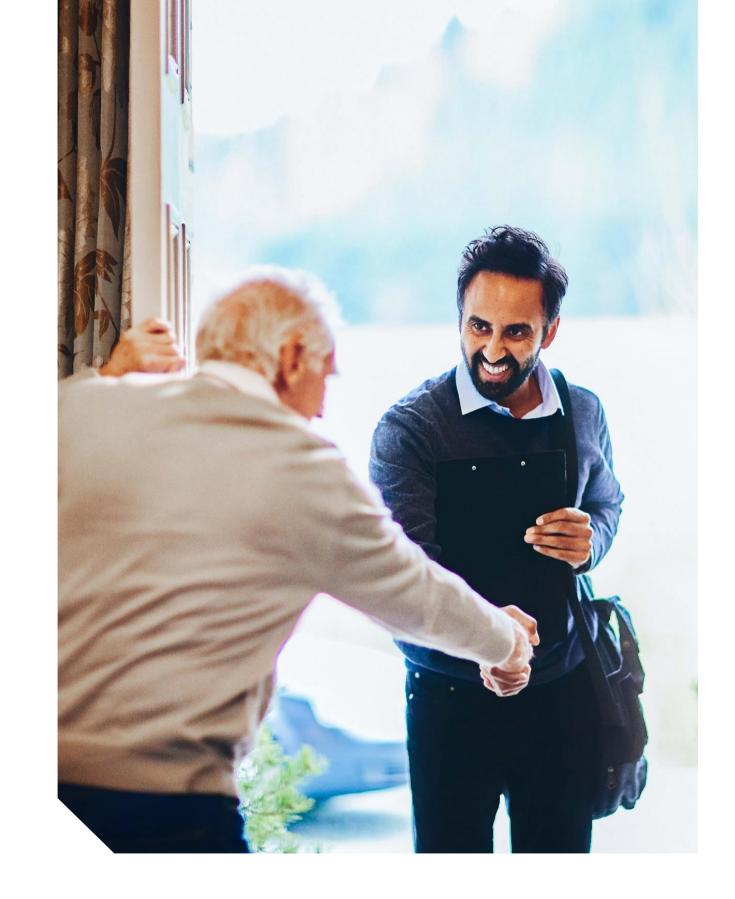






Agenda

- **01** Welcome and Introductions
- O2 Connections and the context for RIIO-ED2
- 03 EV Fleet Guide Overview
- 04 Case Study: Stagecoach
- O5 Site Planning Tool Optimise Prime Project
- 06 Q&A
- 07 Next steps and contact details









Safety First



ssen.co.uk/PowerCuts
spenergynetworks.co.uk/powercut



ssen.co.uk/PSR spenergynetworks.co.uk/psr







Who we are

- Distribution Network Operators (DNOs)
- We carry electricity to homes and businesses across the UK
- 6 DNOs with 14 license areas









Connections and RIIO-ED2

Overview

Sophie Sudworth

Connections Transformation lead,

SP Energy Networks











RIIO - ED2

What is ED2



Price control which sets outputs
Distribution Network Operators (DNOs) need
to deliver for their consumers and the
revenues they are allowed to collect for the
five-year period from 1 April 2023 to 31
March 2028.

Powering our

community

Goals of ED2



Act an enablers to achieve Net Zero targets at an efficient cost to consumers both today and tomorrow.



Final Business

Facilitate the transition to decentralised operation through new technologies and market mechanisms.

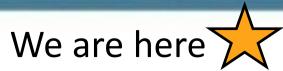
Final



RIIO-ED2



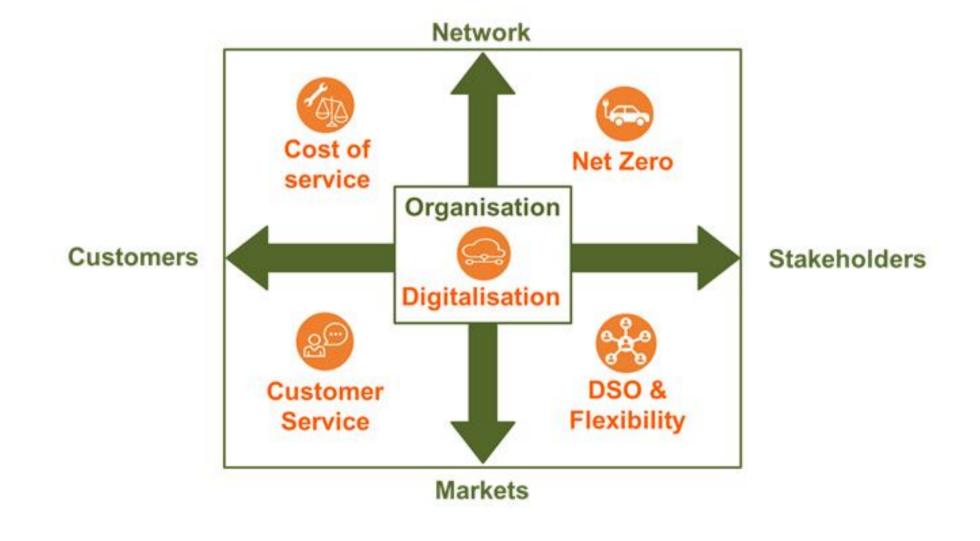




RIIO-ED2 starts April 2023

The Context for RIIO-ED2

RIIO-ED2 will be a time of profound change for Distribution Networks







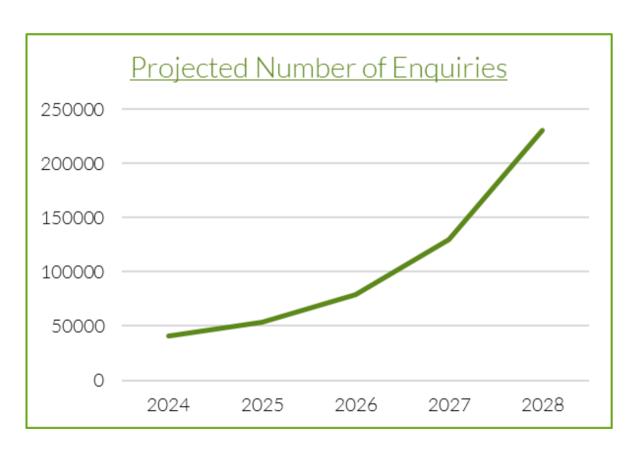


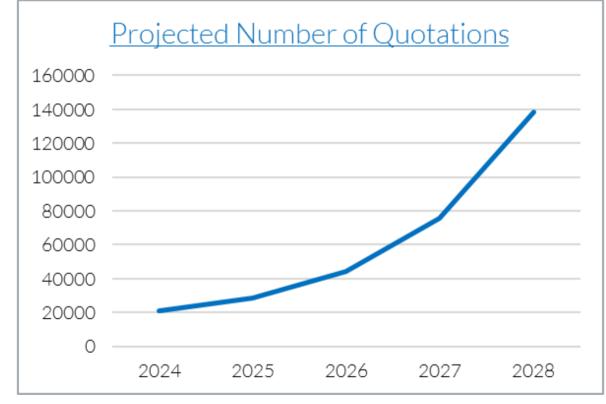


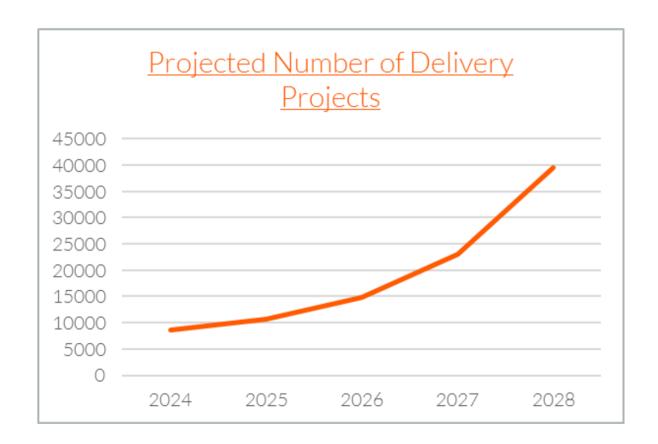
Forecasted Increase in Connection Activity

A statistical model based on DFES inputs estimated volume of activity by connection market segment

We expect a <u>five fold</u> increase in connections related activity by the end of ED2













Connection Themes and Commitment

Speed....

Communication Information Provision **Early Indicators** Quotation



Transparency Upfront

Provide clear, revealing information tailored to individual needs, on-line.



Agile Delivery

Improve speed of delivery through smart outsourcing and refined processes.



Immediate Assessment

Provide customers with an immediate assessment of their connection request



Timescales to Suit Customers

Work to customers timescales for the provision of an offer or delivery.

Contact

Delivery

Process

Ease.... **Obtaining Data**

Quotation

Delivery



Trackable Progress

Allow customers to track their connection online from enquiry, through design, acceptance and delivery.



Process Rationalisation

Make our process(es) clear and easily understood. Including ICP & IDNO works.



Intelligent Assessment

Provide tools to enable automated network assessment.



Real- Time Information

Make network information available in real-time.

Support.... Timescales

Setting Expectations Possible Alternatives

Pre-Quote Advice **Repeat Customers**



Supporting Self Service

Offer support for customers during roll- out of our new tools and services.



Continuous, agile and iterative stakeholder engagement activities.



Fast Flexibility

Provide technical and commercial alternatives at HV & above



Supporting Digitalised Service

Ongoing support for customers in using digital suite of tools available





Connecting your EV Fleet – A Guide for Fleet Operators



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Scottish and Southern Electricity Networks

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Introduction: Origin of the Guide – Working with others

The Bus Decarbonisation Taskforce

In Autumn 2020 the Bus Decarbonisation Taskforce was convened. The Taskforce is a joint initiative between industry and government to decarbonise the bus fleet in Scotland and is made up of senior leaders from across the bus industry including operators, manufacturers, supply chain experts, financiers, energy representatives and both local and national government

Scope

The remit of the Taskforce was to identify and co-design creative and practical solutions to maximise opportunities and tackle any hurdles remaining in relation to charging infrastructure (electric and hydrogen)

- Technology (battery-electric, hydrogen fuel-cell and other potential zero-emission technologies; on-route charging; depot considerations)
- Costs, including economies of scale, warranties
- Finance, including suitable financial structures, products and guarantees
- Knowledge and experience
- Vehicle and charging requirements in rural, island and urban areas

Taskforce Membership

- Transport Scotland
- Confederation of Passenger Transport Scotland
- Scottish Enterprise
- Scottish and Southern Electricity Networks
- SP Energy Networks
- Stagecoach
- FirstGroup Plc
- West Coast Motors
- Alexander Dennis Ltd
- Switch Mobility (Optare)
- Wrightbus
- Zenobe
- BOC
- Scottish National Infrastructure Bank
- HSBC
- Lloyds Bank
- Association of Transport Coordinating Officers







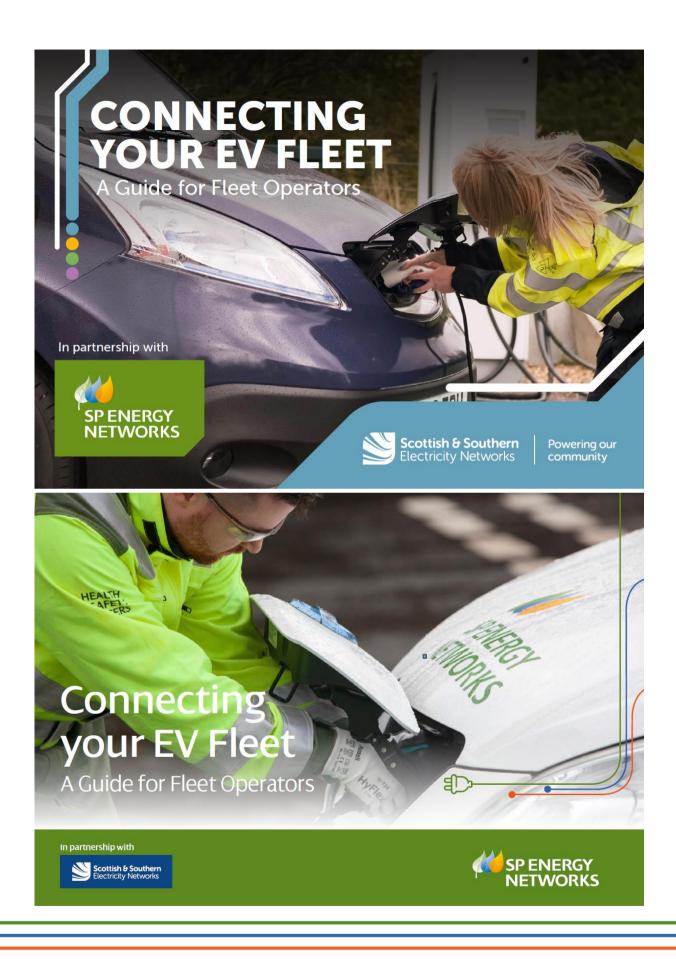
Introduction: Origin of the Guide – Taskforce outcomes

Scottish and Southern Electricity Networks and SP Energy Networks as the
Distribution Network Operators in Scotland were invited to work with bus
operators to produce a "how to guide" on navigating electricity grid issues that
met bus operators requirements

"Connecting your EV Fleet – A Guide for Fleet Operators" was developed with the assistance of the Confederation of Passenger Transport Scotland and was expanded to include all fleet operators. Copies of the Guide can be viewed and downloaded using the following web links:

www.ssen.co.uk/globalassets/electric-vehicle/ev-media/ssen-ev-fleet-guide.pdf

www.spenergynetworks.co.uk/userfiles/file/Connecting%20your%20EV%20flee t%20-%20final.pdf









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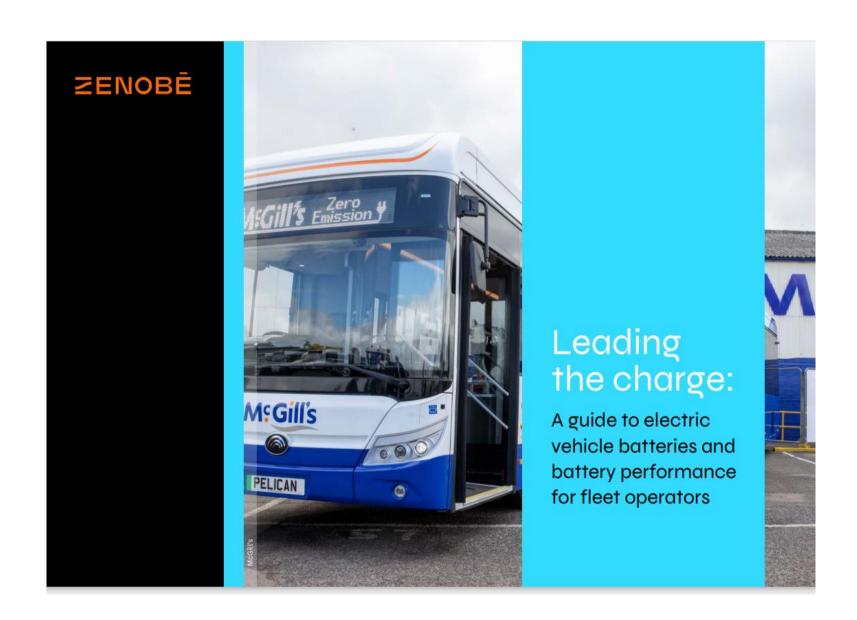
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www.spenergynetworks.co.uk/userfiles/file/Connecting%20your%20EV%20flee t%20-%20final.pdf

 In addition, Zenobe, as a Taskforce partner, were also invited to share information about best practice in maximising the value of batteries.
 Zenobe's "Leading the Charge" guide can be viewed using the link below:

www.zenobe.com/static/4d23ebfbf315795a5a0d2b86613a94b7/1-ZENOBE-BATTERY-GUIDE-V2-23_2_22.pdf









Contents – 4 main sections

What you can do – Assessing your site

- Understanding your demand profile
- Optimising your network connection
- Calculating your fleet charging requirements
- Do you have sufficient capacity?

How we can help

- Pre application meetings and discussions
- Applying for a new or upgraded connection
- Designing your connection
- Delivering your connection

Options to consider

- Load management
- Smart charging
- Timed profile connections
- Onsite/Offsite generation and storage

Case studies







Section 1: What you can do - Assessing your site

Understanding your Demand Profile

Before deciding on whether you need to upgrade your existing electricity connection to accommodate the additional load requirements from electric vehicle charge points, you will need to establish how much electricity you are currently consuming on your site (i.e. your Maximum Demand) and at what times.

You should then check this against your Authorised Capacity for the site, as set out in your connection agreement (i.e. the capacity that you are authorised to use as part of your agreement with your Distribution Network Operator).

This will determine if you have available capacity to accommodate all, or part, of the additional load from your proposed EV charge points. While the provision of a single EV charger to support one or two vehicles may not be an issue, connecting multiple commercial vehicles will normally require an assessment of the electricity network.

Optimising your Network Connection

Assessing your overall site requirements, rather than just looking at EV charging, may identify easy wins that can reduce your power requirements significantly. Reduction in your overall demand by achieving energy efficiencies and the introduction of demand side management technologies could also minimise, or in certain cases avoid, the need for reinforcement of the electricity network.

As an example, improving the energy efficiency of your depot/office buildings by reducing the amount of power used in heating, lighting, and other processes can help deliver additional capacity.

Modifying how much and when you consume power on your site is also important in freeing up capacity at certain times for EV charging. This is particularly relevant where overnight charging is a requirement..







Section 1: What you can do - Assessing your site

Calculating your Fleet Charging Requirements

To calculate your EV charging requirements, you will need to consider the following:

- The distance the individual vehicles needs to cover each day and over what timescale.
- When will your fleet need to be charged? (throughout the day, overnight, when vehicles return, etc.)
- Where will your fleet charge? (at home, en-route, at a destination or in depot)
- The number of vehicles that you will need to charge at any one time, both now and in the future.
- What duration does your fleet need to be charged? (e.g. 40 mins,
 2-4 hours, throughout the day or overnight)
- The likely charging patterns (e.g. from 80% state of charge to 100% or do you expect your fleet to be recharging from almost 0% on every occasion?).

Do you have Sufficient Capacity?

Once you know how much demand you are using, when this is occurring and the spare capacity you have available, you can determine whether your maximum peak demand, including the EV charging requirements, is likely to be below your existing Authorised Capacity.

If your maximum demand is within your Authorised Capacity and total EV demand is less than 30% of your total site demand, then it may simply be a case of notifying your DNO of your plans, which you can ask your charge point installer to do on your behalf.

If your EV charging requirements take you above your Authorised Capacity or your total EV demand is more than 30% of your total site demand, then you will either need to take steps to reduce your maximum demand, as highlighted previously, or ask your DNO to provide more power to the site before your charge point installer undertakes the installation.







Will there be available network capacity when I need it

Available capacity on the local distribution network is constantly changing with existing demand loads increasing or reducing as connections are installed to serve new developments or existing supplies are disconnected, The dynamic nature of the network therefore makes it difficult to predict future available capacity which can only be fixed once this is contracted (i.e. by entering into a Connection Agreement with your Distribution Network Operator).

There are several factors which will determine how the electricity network will respond to the demands of fleet electrification.

These include:

- Depot locations
- No of vehicles operating at each depot
- Where will the fleet charge (on site, off site or en-route)
- When will the fleet charge (peak, off peak or timed)
- Existing authorised capacities and current electricity usage at each site
- Whether there will be generation or energy storage on site or nearby
- Local network constraints (11kV network)
- Wider network constraints (Primary substation and 33/132kV networks)









Section 2: How we can help - Your connection journey

Designing your connection Our designer will discuss your

connection requirements, design your connection and send you a quotation (up to 65 working days)

Pre application meetings

We would be happy to arrange pre-application meetings to discuss your project and highlight any network issues

START



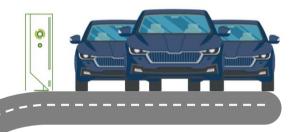
Apply for your connection

Once you are ready, you complete and submit your application form and plans either by post, e-mail or online

Consents

We will arrange for all consents necessary to deliver your connection (eg Wayleaves, Section 37, etc).

(Allow 3 to 6 months depending on complexity and cooperation of third parties)



FINISH

(Allow 18 to 24 months)

Delivering your connection

Your allocated Project Manager will discuss your construction programme and schedule your connection

(Allow 6 to 12 months)









You have a choice

You accept your

quote

Valid for 90 days

Section 3: Options to consider



Load Management

Load management systems offer a solution for multiple charge points to be operated without exceeding the maximum power capacity of a site.

Load management can be achieved through dynamic power management to charge points, reducing the speed of charge as necessary to moderate total electrical demand, striking a balance between the number and the speed of charge points.

This can allow you to install a larger number of charge points that will simply charge at a slower rate if they are all in use at the same time.

The advantage of this approach is that you may not have to spend as much upgrading your grid connection yet can still install several chargers.

You will need specific and control systems for this, so we'd encourage you to speak to your charge point provider about this option.







Section 3: Options to consider



- Load Management
- Smart Charging

Smart charging refers to different intelligent functionalities that help you recharge your vehicles in an efficient and flexible way in response to an external signal.

Smart charging includes load management but goes beyond that, allowing you to manage your EV charging in a more sophisticated manner.

For instance, smart chargers enable you to automatically charge when power is cheapest, or to operate your individual charge points at different rates depending on when you need each vehicle.

As with load management, coordinating your charging can enable you to install several chargers whilst not increasing your required capacity or by simply utilising the capacity you are not using at a particular time.







Section 3: Options to consider



- Load Management
- Smart Charging
- On Site Generation and Storage

On-site generation and energy storage – combined with smart charging – can also enable you to reduce the size of your grid connection by levelling out your power demand.

This means in addition to your charge points, you would also install a stationary battery that would charge up gradually over the course of the day, or whenever you're not using a large volume of energy.

You can then use that stored electricity to help charge your EV fleet and reduce, or even remove, the power needed from the grid. If you also have solar PV installed, your solar panels will generate electricity during the day to charge up your batteries.

Where that energy is not needed, you can store it for use later or sell it to your supplier and be rewarded for helping to maintain security of the network.







Section 3: Options to consider



- Load Management
- Smart Charging
- On Site Generation and Storage
- Timed Profile Connections

A timed profile connection agreement with your Distribution Network Operator allows you to vary the amount of power that you can use based on the time of the day, subject to a pre-agreed schedule.

For instance, if your maximum power requirements are outwith peak times due to you charging your EVs overnight, this can be an effective solution as it allows you to agree different load capacities based on your usage patterns.

As an example, you may wish to use up to 2.5MW of power overnight and then reduce this to 0.5MW during the daytime to meet your operational needs.

This approach may avoid having to upgrade the electricity network to provide the 2.5MW of capacity 24 hours a day – the cost of which could be substantial and may take some time to implement.







Section 3: Options to consider



- Load Management
- Smart Charging
- On Site Generation and Storage
- Timed Profile Connections
- Using a different part of the Network

Where you have a large site and have some flexibility over where to install charge points it is worth exploring whether you have access to another part of the network.

Your Distribution Network Operator will be able to help you assess any such option, which may result in a lower connection cost if it means an alternative substation faces less of a constraint.







Summary

- Do your initial site/fleet assessments
- Consider different options for your site
- Decide on your site requirements
- Speak to your DNO as early as possible
- Factor in a reasonable timescale in your delivery programme









Thank you and Enjoy the rest of the webinar











Stagecoach

Case Study

Karl Watson

Ayrshire Design Manager,
SP Energy Networks



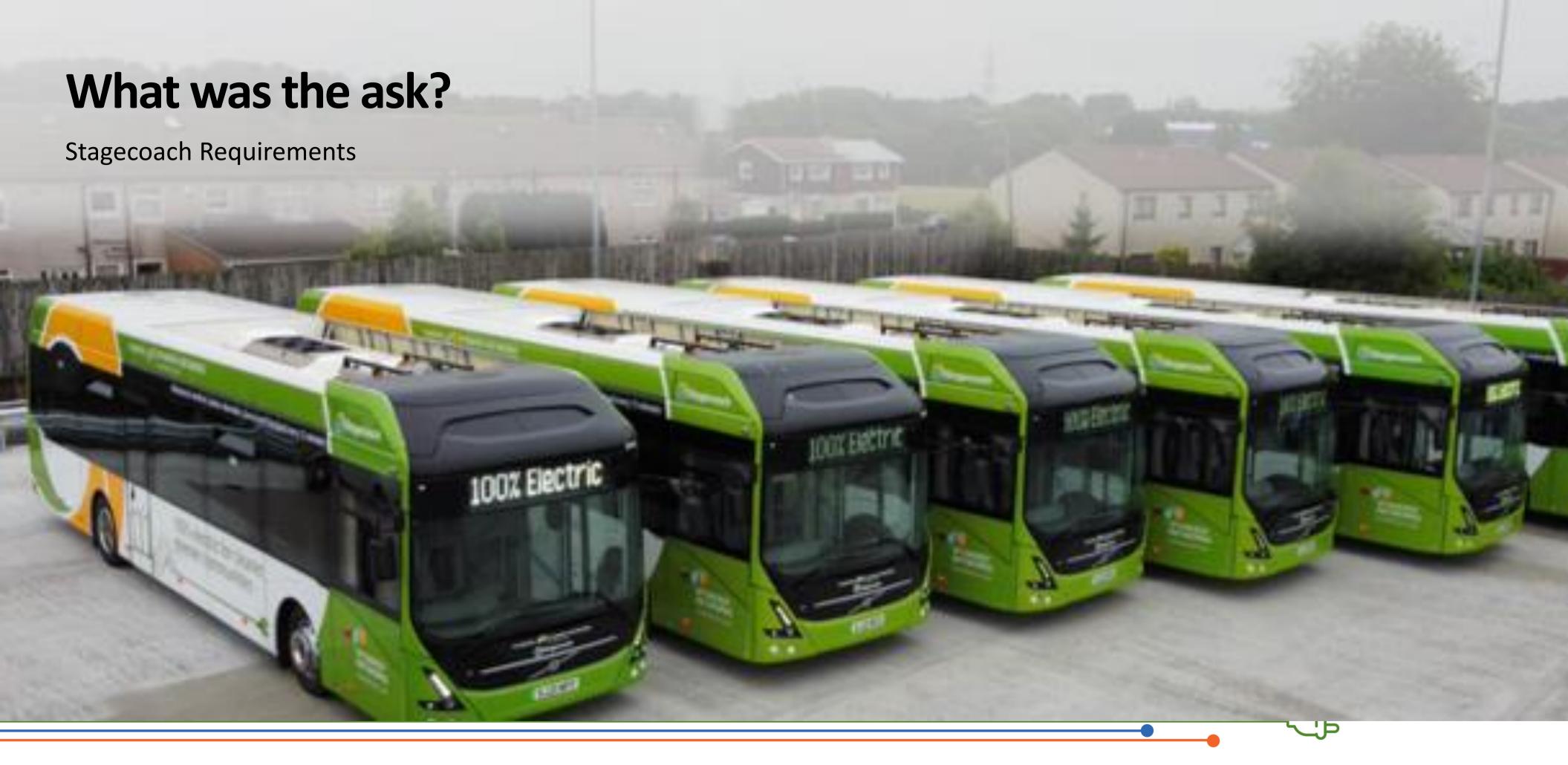


















The Challenges?

The barriers to success

- Capacity Requirements
- Future Ambitions
- Type of Supply required
- Land Rights
- Timescales















Working in Partnership

Early Engagement is Key

- Health & Safety comes first
- Best Connection Solution
- Compiling with Rules/Regulations
- Effective Coordination to meet timescales









Summary



Timescales



Capacity/Cost



Smart Charging Options







Generation Options







Break



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Site Planning Tool Optimise Prime Project





Florentine Roy
Innovation Project Lead,
UKPN

Ben Kinrade
Senior Business Analyst,
Hitachi









Q8A



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Jillian Violaris

Funding & Partnership Manager, SP Energy Networks













Thank you for joining us





spenergynetworks.co.uk/pages/new_connections.aspx



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